

**Melanie S. Griffin**, Secretary

**Ron DeSantis**, Governor

DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION  
FLORIDA BOARD OF ACCOUNTANCY  
EDUCATIONAL ADVISORY COMMITTEE  
TELEPHONE CONFERENCE CALL

August 15, 2023

Minutes

**I. Call to Order**

The meeting was called to order at 10:04 a.m. by Dr. Fennema, Chair.

**II. Roll Call**

The roll was called by Karan Lee, Management Review Specialist, reflecting the following:

**Committee Members Present:**

Dr. Martin Fennema – Chair  
Mr. Michael Kridel  
Mr. Mark Margulies  
Dr. Gary McGill  
Dr. Richard Morton  
Dr. Gregory Trompeter

**Committee Member Absent:**

Mr. Steven Platau

**Staff Members Present:**

Trencia Jenkins  
Harini Kumar  
Karan Lee  
Barbara Whitney

**Others Present:**

Rachelle Munson, Senior Assistant Attorney General and Board Counsel  
Adam Potts, FICPA  
Vanessa Gomez, FICPA  
Cassandra Gordon – Applicant  
Teddy Romani Ruiz - Applicant

### **III. Ratify Minutes from May 16, 2023 Meeting.**

Motion was made by Mr. Kridel and seconded by Dr. Trompeter to approve the minutes from the May 16, 2023 meeting. Upon vote motion passed unanimously.

### **IV. Individual Course Review**

#### **A. De La Cruz Garcia, Luzmey**

Ms. De La Cruz Garcia is requesting three (3) semester hours of graduate tax credit for ACCO 707 Federal Revenue Tax from Ana G. Mendez University.

Motion was made by Dr. McGill and seconded by Mr. Kridel to deny three (3) semester hours of graduate tax credit for ACCO 707 Federal Revenue Tax from Ana G. Mendez University. Upon vote the motion passed unanimously.

#### **B. Gordon, Cassandra**

Ms. Gordon is requesting three (3) semester hours of upper-division cost accounting credit for ACC 620 Global Management Accounting I from St. John's University. Ms. Gordon contends that ACC 620 Global Management Accounting I is the same course as ACG 3341 Cost Accounting and Control I offered at the University of South Florida which she indicates she was told is an acceptable course for the Florida Board of Accountancy.

Motion was made by Dr. Trompeter and seconded by Dr. Morton to approve three (3) semester hours of upper-division cost accounting credit for ACC 620 Global Management Accounting I from St. John's University. Upon vote the motion passed unanimously.

#### **C. Mizrahi, Ariel**

Mr. Mizrahi is requesting three (3) semester hours of upper-division accounting credit for ACC 400 The Accounting Environment from the University of Nevada, Las Vegas. Mr. Mizrahi has already been given credit for ACC 401/601 Financial Accounting & Reporting I from the University of Nevada, Las Vegas.

Motion was made by Dr. Morton and seconded by Dr. McGill to approve three (3) semester hours of upper-division accounting credit for ACC 400 The Accounting Environment from the University of Nevada. Upon vote the motion passed unanimously.

#### **D. Rebarber, Matthew**

Mr. Rebarber is requesting three (3) semester hours of upper-division cost accounting credit for CONT 4006 Managerial Accounting from the University of Puerto Rico.

Motion was made by Dr. McGill and seconded by Dr. Trompeter to deny three (3) semester hours of upper-division cost accounting credit for CONT 4006 Managerial Accounting from the University of Puerto Rico. Upon vote the motion passed unanimously.

#### **E. Romani Ruiz, Teddy**

Mr. Romani Ruiz is requesting three (3) semester hours of upper-division cost accounting credit for ACCO 728 Managerial Accounting and its Business Environment from the Universidad Ana G. Mendez.

Motion was made by Dr. McGill and seconded by Dr. Trompeter to deny three (3) semester hours of upper-division cost accounting credit for the ACCO 728 Managerial Accounting and its Business Environment from the Universidad Ana G. Mendez. Upon vote the motion passed unanimously.

## **V. Administrative Matters**

**A.** Laws and Rules (informational)

**B.** Executive Director/Licensing Supervisor comments

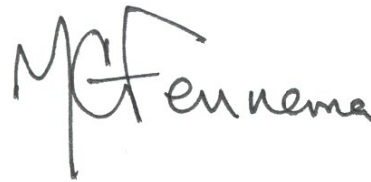
None

## **VI. Set Future Meeting Date**

November 9, 2023 @ 10:00 a.m.

## **VII. Adjourn**

The meeting was adjourned at 10:45 a.m.



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M. G. Fennema