

Halsey Beshears, Secretary

Ron DeSantis, Governor

DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
FLORIDA BOARD OF ACCOUNTANCY
EDUCATIONAL ADVISORY COMMITTEE MEETING
TELEPHONE CONFERENCE CALL
June 15, 2020

MINUTES

I. Call to order

The meeting was called to order at 10:00 a.m. by Dr. Fennema, Chairman.

II. Roll Call

The roll was called by Barbara Whitney, Regulatory Specialist II and reflected the following:

Committee Members Present:

Dr. M.G. Fennema, Chair
Mr. Michael Kridel
Dr. Nicholas Mastracchio
Dr. Gary McGill
Dr. Richard Morton
Mr. Steve Platau
Dr. Gregory Trompeter

Staff Members Present:

Roger Scarborough, Director
Karan Lee
Trecia Jenkins
Aerin Davison
Avon Witherspoon
Barbara Whitney

Others Present:

Rachelle Munson, Assistant Attorney General and Board Counsel
Michael Schell
Raina Ashok Shah
Bryan Davis

III. Ratify Minutes from March 9, 2020, meeting

Motion was made by Dr. Trompeter and seconded by Dr. McGill to approve the March 9, 2020, minutes. Upon vote motion passed unanimously.

IV. Individual Curriculum Review

A. Michael Schell

Requesting upper-division accounting credit for the following courses from Suffolk University which may duplicate ACCT 241 - Intermediate Accounting I, ACCT 404 - Auditing and ACCT 402 - Federal Taxation from Nichols College:

ACCT 801 Graduate Financial Accounting I

Motion was made by Dr. McGill and seconded by Dr. Trompeter to deny upper-division accounting credit for the course listed above as it duplicates ACCT 241 – Intermediate Accounting I taken at Nichols College. Upon vote the motion passed unanimously.

ACCT 805 Auditing and Assurance Services

Motion was made by Dr. Trompeter and seconded by Dr. Morton to deny upper-division accounting credit for the course listed above as it duplicates ACCT 404 – Auditing taken at Nichols College. Upon vote the motion passed unanimously.

TAX 801 Issues in Federal Taxation

Motion was made by Dr. McGill and seconded by Dr. Trompeter to deny upper-division accounting credit for the course listed above as it duplicates ACCT 402 – Federal Taxation taken at Nichols College. Upon vote the motion passed unanimously.

B. Raina Ashok Shah

Requesting upper-division accounting credit for the following course from the University of Maryland Global Campus:

ACCT 350 Federal Financial Management

Motion was made by Dr. McGill and seconded by Mr. Kridel to approve upper-division accounting credit for the course listed above. Upon vote the motion passed unanimously.

C. Matthew Bryan Tedder

Requesting upper-division accounting credit for the following courses from the University of Florida, College of Law:

LAW 6560 Securities Regulation

Motion was made by Dr. McGill and seconded by Dr. Trompeter to deny upper-division accounting credit for the course listed above. Upon vote the motion passed unanimously.

LAW 6600 Income Tax

Motion was made by Dr. McGill and seconded by Dr. Trompeter to deny upper-division accounting credit for the course listed above as it duplicates ACC 321, Tax Acct. I and ACC 524, Tax Acct. II, taken at Missouri State Univ. Upon vote the motion passed unanimously.

D. David Reinikainen

Requesting upper-division accounting credit for the following course from the University of Colorado:

FIN 520**Financial Reporting and Analysis**

Motion was made by Dr. Morton and seconded by Dr. Mastracchio to approve upper-division accounting credit for the course listed above. Upon vote the motion passed unanimously.

E. Bryan Davis

Requesting reconsideration of upper-division accounting credit for the following course from the University of Texas:

ACC 381**Financial Accounting**

Motion was made by Dr. Morton and seconded by Dr. Mastracchio to approve upper-division accounting credit for the course listed above. Upon vote the motion passed unanimously.

V. Administrative Matters**A. Laws and Rules (informational)****B. Executive Director/Licensing Supervisor Comments.**


Director Scarborough asked the Committee members to consider adding EQUIS (European Quality Improvement System) as an accrediting agency. The Director also asked the Committee members if there were other accrediting agencies that should be added to the Board rules or changes to our rules based on recent changes to the UAA. There was discussion on accrediting agencies and the need to update the list of accrediting agencies in the Board rules. The Director offered that prior to the next committee meeting staff would share with them the most recent changes to the UAA rules on accreditation and a recommendation to include EQUIS. He asked that they review that information carefully and be prepared to make recommendations the staff could then present to the Rules Committee.

VI. Set future meeting date

September 22, 2020, at 10:30 a.m.

VII. Adjourn

The meeting was adjourned at 10:50 a.m.



Dr. M.G. Fennema, Chair