

Halsey Beshears, Secretary

Ron DeSantis, Governor

DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
FLORIDA BOARD OF ACCOUNTANCY
EDUCATIONAL ADVISORY COMMITTEE MEETING
TELEPHONE CONFERENCE CALL
March 9, 2020

MINUTES

I. Call to order

The meeting was called to order at 10:02 a.m. by Dr. Fennema, Chairman.

II. Roll Call

The roll was called by Barbara Whitney, Regulatory Specialist II, and reflected the following:

Committee Members Present:

Dr. M.G. Fennema, Chair
Mr. Michael Kridel
Dr. Nicholas Mastracchio
Dr. Gary McGill
Dr. Richard Morton
Mr. Steve Platau
Dr. Gregory Trompeter

Staff Members Present

Roger Scarborough, Director
Karan Lee
Barbara Whitney
Avon Witherspoon

Others Present:

Rachelle Munson, Assistant Attorney General and Board Counsel
Dr. Bert Zarb, Embry-Riddle Aeronautical University
Jerome Cruitt, Embry-Riddle Aeronautical University
Heba S. Abdelaleem
Bryan Mark Davis
Juliana Jeanfaiivre
Robert Merii
Lakisa Renee Davis-Bankston
Sandra Torres
Ryan Patrick Lombard

III. Ratify Minutes from December 9, 2019, meeting

Motion was made by Dr. Trompeter and seconded by Dr. McGill to approve the December 9, 2019, minutes. Upon vote, motion passed unanimously.

IV. Individual Curriculum Review

A. Heba S. Abdelaleem

Requesting upper-division accounting credit for the following course from Cleveland State University:

ACT 600, Managerial Accounting

Motion was made by Dr. Morton and seconded by Dr. McGill to deny upper-division accounting credit for the course listed above. Upon vote, the motion passed unanimously.

B. Bryan Mark Davis

Requesting upper-division accounting credit for the following course from Freed-Hardeman University:

ACC 332, Management Accounting

Motion was made by Dr. Trompeter and seconded by Mr. Kridel, to deny upper-division accounting credit for the course listed above. Upon vote the motion passed unanimously.

Requesting upper-division accounting credit for the following course from the University of Texas:

ACC 381, Financial Accounting

Motion was made by Dr. Trompeter and seconded by Mr. Kridel, to deny upper-division accounting credit for the course listed above. Upon vote the motion passed unanimously.

C. Alayna Marie Duwa

Requesting upper-division accounting credit for the following course from the University of Northern Iowa:

ACCT 3075, Legal Concepts for Accountants

Motion was made by Mr. Platau and seconded by Dr. Mastracchio, to deny upper-division accounting credit for the course listed above. Upon vote the motion passed unanimously.

D. Juliana Jeanfaivre

Requesting upper-division accounting credit for the following course from the University of North Alabama which may duplicate ACG 4803 at the University of Central Florida:

AC 365, Financial Reporting III

Motion was made by Dr. McGill and seconded by Dr. Trompeter, to deny upper-division accounting credit for the course listed above because it duplicates AC 4803 at the University of Central Florida in which she has already received credit. Upon vote the motion passed unanimously.

E. Robert Merii

Requesting upper-division accounting credit for the following course from Canisius College:

MBA 505, Financial Accounting

Motion was made by Dr. Morton and seconded by Dr. Matracchio to deny upper-division accounting credit for the course listed above. Upon vote the motion passed unanimously.

F. Lakisa Renee Davis-Bankston

Requesting upper-division accounting credit for the following course from Valencia College:

ACG 2450, Computer Accounting

Motion was made by Dr. Morton and seconded by Dr. Trompeter to deny upper-division accounting credit for the course listed above. Upon vote the motion passed unanimously.

G. Sandra Torres

Requesting upper-division accounting credit for the following course from Indian River State College:

ACG 3173, Accounting for Decision Makers

Motion was made by Dr. McGill and seconded by Mr. Kridel to approve three (3) semester hours of upper-division accounting credit for the course listed above. Upon vote the motion passed unanimously.

H. Ryan Patrick Lombard

Requesting upper-division accounting credit for the following course from Champlain College:

ACCT 470, Accounting Capstone

Motion was made by Dr. McGill and seconded by Mr. Kridel to defer a decision on this course until the applicant can provide a letter from the course instructor or the Accounting Department Chair on school letterhead detailing the topics covered in the course.

There was a break in the meeting at this point due to a phone disconnection. When the meeting resumed roll call was retaken reflecting the following:

Committee members present

Dr. Nicholas Mastracchio
Dr. Gary McGill
Mr. Steve Platau
Dr. Gregory Trompeter

Committee members absent:

Dr. M.G. Fennema, Chair
Mr. Michael Kridel
Dr. Richard Morton

The meeting continued with Dr. McGill as the Acting Chair.

Motion was made by Dr. Trompeter and seconded by Dr. Mastracchio to deny upper-division accounting credit for the course listed above. Upon vote the motion passed unanimously.

V. Administrative Matters

Steven Platau asked the Committee member's opinion on adding EQUIS (European Quality Improvement System), run by the European Foundation for Management Development, as an acceptable accrediting agency, to Rule 61H1-27.001(1), F.A.C. The Committee agreed to recommend that the Board add EQUIS to Rule 61H1-27.001(1) F.A.C. as an acceptable accrediting agency.

A. Laws and Rules (informational)

B. Executive Director/Licensing Supervisor Comments.

No comments were made by the Director or Licensing Supervisor.

VI. Set future meeting date

June 15, 2020, at 10:00 a.m. or
June 16, 2020, at 10:00 a.m.

VII. Adjourn

The meeting was adjourned at 12:04 p.m.



Dr. M.G. Fennema, Chair