

**DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION  
FLORIDA BOARD OF ACCOUNTANCY  
COMMITTEE ON CONTINUING PROFESSIONAL EDUCATION**

**AUGUST 14, 2013**

**CONFERENCE CALL**

**MINUTES**

The meeting was called to order at 9:02 a.m. by Eric Robinson, Chair. The roll was called by Karan Lee reflecting the following:

**Committee members present:**

Teresa Borcheck  
Jeffrey Haller  
Professor Gary Laursen  
Frank Puissegur  
Eric Robinson

**Committee members absent:**

Madeline Domino - excused  
Bill Michaelson - unexcused

**Staff members present:**

Veloria Kelly, Director  
Karan Lee  
Trencia Jenkins  
Vy Hayes

**Others present:**

Mary Ellen Clark, Assistant Attorney General and Board Counsel

Motion was made by Mr. Puissegur and seconded by Ms. Borcheck to approve the Minutes from the May 22, 2013 meeting. Upon vote, motion passed unanimously.

**PROBATIONARY SPONSORS**

The Gehring Group Palm Beach Gardens, FL	0005827
Estate Planning Council of Northwest Florida Inc.	0005833

Pensacola, FL

Raymond James Financial Services Inc. 0005865  
Lakewood Ranch, FL

Anchor Business Valuations & Financial Services LLC 0005864  
Naples, FL

South Florida Center for Jewish Ethics 0005876  
Miami Beach, FL

Black Pearl Financial Services LLC 0005889  
Plantation, FL

Motion was made by Professor Laursen and seconded by Ms. Borcheck to approve the probationary sponsors as listed above. Upon vote, the motion passed unanimously.

## **ETHICS**

### **Review Ethics Provider and Course Application for:**

A. AccountingTools LLC

1. Ethics for Florida – Self-Study – 4 CPE hours

Motion was made by Mr. Puissegur and seconded by Professor Laursen to approve the course for four (4) ethics credits. Upon vote, the motion passed unanimously.

### **Review Renewal Ethics Provider and Course application for:**

A. University of South Florida

1. ABC's of Florida Ethics – Live Study -- 4 CPE hours

Motion was made by Mr. Puissegur and seconded by Ms. Borcheck to approve the course for four (4) ethics credits. Upon vote, the motion passed unanimously.

## **FUTURE MEETING DATE**

October 23, 2013 at 9:00 a.m.

Meeting adjourned at 9:08 a.m.

  
\_\_\_\_\_  
Eric Robinson, Chair