

**Melanie S. Griffin**, Secretary

**Ron DeSantis**, Governor

## Meeting Minutes

June 14, 2022

Board of Accountancy

Department of Business and Professional Regulations

Division of Real Estate Board Room,

400 W. Robinson Street, Suite N901, Orlando, Florida 32801

### Notice

Thursday July 14, 2022

The meeting was called to order at 1:00 p.m. Roll call of Attendees was called by Kevin Brown, and reflected the following persons present:

#### Board Members

Steve Platau (Chair)	Present
Brent Sparkman	Present
Jason Lafser	Present
Tracy Keegan	Present
Shireen Sackreiter	Excused Absence
Michelle Maingot	Present
William Benson	Present
William Blend	Present
Caridad Vasallo	Not Present

#### Staff

Kevin Brown	Present
Amber Bowman	Present

Rachelle Munson, Senior Assistant Attorney General and Board Counsel. Danijela Janjic, Chief Attorney, Office of the General Counsel. Joseph Klein, Assistant General Counsel, Office of the General Counsel. Dan Dustin of the National Association of State Boards of Accountancy. Justin Thames of the Florida Institutes of Certified Public Accountants. Jennifer Green of Liberty Partners of Tallahassee. The court reporter was Donna Wolk.

### 1. National Association of State Boards of Accountancy

Mr. Dustin presented current topics for discussion at the Florida Board level, and the current trends that NASBA is currently seeing nationally.

### 2. Rules

#### a. Rule 61H1-21.001 – Independence

Ms. Munson provided an update regarding the Independence rule.

#### b. NASBA Conference

Ms. Munson gave the Board a review of the Board Counsel conference in April.

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**Please Note: The Board of Accountancy may hear agenda items out of order rather than as presented on the agenda**

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c. Delegation of Authority

Mr. Brown presented the changes to the Delegation of Authority memorandum.

Motion made by Mr. Blend, seconded by Mr. Benson to approve the changes as presented. Upon vote, the motion passed unanimously.

**3. A Brief Discussion on NC Dental**

Ms. Munson presented historical information regarding the antitrust case.

**4. Board Contact Assignments**

Mr. Blend presented a recommendation that the Board members make regular contact with universities in their respective geographical region of the state for outreach.

**5. Meeting Format and Proposed 2023 Dates**

Mr. Brown presented the proposed meeting dates and locations for the 2023 calendar year.

**6. Licensure by Endorsement Residency Requirement**

Mr. Dustin, Mr. Platau, Mr. Thames and Mr. Brown presented aspects regarding the statutory and rule language regarding a residency requirement for licensure by endorsement in the state.

**7. IQAB**

No comment at this time.

**8. Uniform CPA Examination**

Mr. Platau presented the blueprint for the upcoming changes to the CPA Examination

**9. Section 90.5055 F.S. – Accountant-Client Privilege**

This was an informational item.

**10. Ernst and Young SEC Action**

No comment at this time.

**11. Proposed Revisions to AICPA Code**

This was an informational item.

**12. Public Comments**

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None at this time

The meeting was adjourned at 4:05 p.m.



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Steven Platau, Chair

September 23, 2022

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Date