

Julie I. Brown, Secretary

Ron DeSantis, Governor

September 24, 2021
Board of Accountancy
Department of Business and Professional Regulations
<https://global.gotomeeting.com/join/373673885>
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Notice

Friday, September 24, 2021

9:00 a.m. Call to Order	Steve Platau
Roll Call	Roger Scarborough
Establishment of Quorum	Roger Scarborough

1. Approve Minutes
 - a. August 5, 2021
 - b. August 6, 2021
2. OGC Final Action

Motion for Reconsideration

a. Lee, Maggie T. (TK)

Hearing Involving No Disputed Facts

b. Gutierrez, Claudia (TK)
c. Monteagudo, Isela (TK)
d. Schandel, Monica (TK, WB)

Settlement Stipulation

e. Dixon, Jackquelyn (TK)
f. Kaufman, Peter (TK)
g. Landfair, Katherine (TK)
h. Lopez, Jenny (TK)
i. Martinez, Raymond (TK)
j. Outcalt, Hunter (TK)
k. Pinkstaff, Kevin (TK)
l. Pizarro, Juan (TK, BS)
m. Reilly, Christopher (TK)

Waiver

n. Hancock, Donald (TK)
o. Elison, Yulia (TK)
p. Elmore, Krik (TK)
q. Cox, Dale (TK)
r. Sparks, Allen (TK)
s. Copp, Charles (TK)

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- s. Zerbock, Laura
- t. Shodhan, Pinky (TK)

Voluntary Relinquishment

- u. Markowitz, Howard (TK, BS)
- v. Martinez-Malo, Martha

3. Practice Review Reports

- a. Kaplan, Herb J.

4. Petition for Variance or Waiver of Rule

- a. Burkhardt, Jason
- b. Maranto, Stephen

5. Request For Informal Hearing

- a. Rooks, Ronald D.

6. Exams – Considerations

- a. Carter, Byron A.
- b. El Habibi, Hamza
- c. Kanaan, Omar A.
- d. Nichols, Blake S.
- e. Riesgo, Jacob V.
- f. Suchil, Kristina P.
- g. Yaxley, Douglas

7. Endorsement – Considerations

- a. Berger, Samuel
- b. Carmona, Jacob
- c. Koshy, Ashley S.
- d. McNamee, Nancy C.
- e. Murray, Andrew M.

8. Maintenance & Reactivation – Null & Void

- a. Bendickson, Thor R.
- b. Khan, Mitchell G.
- c. Matchanickal, Anoop
- d. Phillips, Jillian R.
- e. Tomlinson, Audrey K.

9. Maintenance & Reactivation – Voluntary Relinquishment

- a. Arthur N Framke CPA
- b. Burke, Edward T
- c. Comcowich, Michael B
- d. Darryl V. Ott, CPA
- e. Johnson, Anne L
- f. King, Lawrence Edward
- g. Meyers, Gail C
- h. Mitchell, Edward William
- i. Swapp, Thomas Jerry
- j. Wallace, Sizelove & Company, P.A.
- k. Woodall, Sharon Dill
- l. Yim, Jackie

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10. Deceased

- a. Fullerton, James Rhuel
- b. Grimes, Kathleen Ann
- c. Hall, Eleana Najm
- d. Hidalgo, Jose A.
- e. Lara, Albert Patrick
- f. Leduc, Nelson A
- g. Metcalf, Richard Michael
- h. McClure, Ronnie
- i. Prida, Luciano
- j. Rash, Cecil Marvin
- k. Suarez, Thomas
- l. Zugman, David B.

11. Committee Discussion

- a. Clay Ford Scholarship – August 24, 2021
 - i. Meeting Minutes
 - ii. Program Costs
 - iii. Historical Awards
 - iv. Memorandum Raising the Maximum Award per Student
- b. Rules Committee – August 25, 2021
- c. CPE Reporting System Implementation Committee – September 13, 2021
 - i. Meeting Minutes – September 13, 2021
 - ii. Proposed List of Rules for Development

12. Reports

- a. Prosecuting Attorney Report- Chief Attorney; Ms. Miller

13. Rules

- a. Board Memo
- b. September Rules Report
- c. Rule 61H1-20.0093 - Auditor General Rules
- d. Rules 61H1-28.0001 and 28.0011
- e. Rule 61H1-29.003
- f. Rule 61H-21.001
 - i. JAPC Letter
 - ii. JAPC Response
 - iii. Proposed Language
- g. Rules 61H1- 30.010 – 30.050

14. Administration

- a. Remarks from Executive Director
- b. 2022 Proposed Meeting Dates and Location/Format
- c. Florida Board of Accountancy Newsletter – Second Quarter, 2021
- d. Update from Board Member(s) serving on NASBA Committees

15. Florida Institute of Certified Public Accountants

16. Public Comments

17. Old Business

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18. Other Business

19. Future Meetings

October 28th (Thursday) PC

GoToMeeting

October 29th (Friday) Board

GoToMeeting

December 16th (Thursday) PC

Orlando, FL

December 17th (Friday) Board

Orlando, FL

20. Adjourn