

Jonathan Zachem, Secretary

Rick Scott, Governor

August 10, 2018  
Board of Accountancy

Renaissance Fort Lauderdale Cruise Port  
Fort Lauderdale, Florida

Notice

Friday, August 10, 2018

9:00 a.m. Call to Order	David Dennis, Chair
Pledge of Allegiance	
Introduction of Board	
Establishment of Quorum	Veloria Kelly, Executive Director

**1. Approve Board Minutes**

A. June 14, 2018

**2. OGC Final Action**

**Settlements**

A. Brown, Sheldon N.	2018-012140 (MR, JS, DS)
B. Sands, Danny L.	2017-029107 (DS)
C. Gutierrez, Jack	2017-058809 (MR, JS, DS)
D. Hufford, Wesley H.	2018-003631 (MR, JS, DS)
E. Stevenson, Raydell	2018-003623 (MR, JS, DS)
F. Swart, Jr., Harold J.	2017-056307 (MR, JS, DS)

**Hearings Involving No Disputed Issue of Material Facts**

G. Lana, Angel E. 2017-049615 (DS)

**3. Petition For Variance or Waiver**

A. Fernandez, Halston	VW 2018-131
B. Franzel, Jason Alan	VW 2018-129
C. Hayes, Michael	VW 2018-122
D. Holm, Donna	VW 2018-136
E. Laurencio, Alexa	VW 2018-135
F. Mocchi, Elena	VW 2018-148
G. Rodriguez, Estefania	VW 2018-149
H. Shah, Chirag Minenkumar	VW 2018-104
I. Steinlauf, Jeremy	VW 2018-147
J. Valdes, Lisa	VW 2018-098

**4. Reconsideration**

A. Meara, John

**5. Exams – Considerations**

- A. Cespedes, Ivan Alejandro
- B. Howell, Justin Joseph
- C. Lunday, Jessica
- D. Martin, Shannon
- E. Nestler, Alexis
- F. Orquera, Wilson Bdivar
- G. Sadusky, William Alexander
- H. Torres, Nelson Eric
- I. Zalka, Adam Ryan

**6. Endorsement – Considerations**

- A. Dodge, Jonathan Bruce
- B. Gregorius, Gayle Patricia
- C. Horowitz, Eli Bruce
- D. Matheus, Aran
- E. Ruane III, Anthony Gerard

**7. Endorsement – Military Staff Approvals**

- A. Miller, Thomas Frank

**8. Maintenance and Reactivation – Staff Approvals**

- A. Alsene, Steven P
- B. Arellano, Maribel Arango
- C. Augustin, George
- D. Berger, Morris I
- E. Billips, Janna Lianne
- F. Bishoff, Duane Brian
- G. Borland, Thomas Dean
- H. Braica, Kathleen Ann
- I. Carman, Thomas Ryan
- J. Conway, Eric Michael
- K. Devin, Daniel Mark
- L. Donofrio, David Angelo
- M. Faust, Robert Lamar
- N. Forness, A. William Jr
- O. Garcia, Isa
- P. Garcia-Soriano, Maria Luisa
- Q. Grant, Gerrard L
- R. Gutierrez, Daniel Joseph
- S. Hayden, Timothy J
- T. Hill, Ross David
- U. Johnston, Deborah Jean
- V. Larson, Joan P
- W. Limbert, Timothy D
- X. Marble, Stephen G
- Y. McClellan, Brett Rae
- Z. Narain, Radhika
- AA. Oppenheimer, Elias Samuel
- BB. Payne, Robin Wallace
- CC. Pla, Evelyn M
- DD. Ravan, Behzad Cesar
- EE. Rettig, Bradley A
- FF. Rosenthal, Gary E
- GG. Saenz, Ronald William
- HH. Santini Rivellino, Carolina
- II. Schenck, Thomas Michael

- JJ. Shepherd, Nancy Elizabeth
- KK. Shivazad, Anthony Avash
- LL. Shopmyer, Timothy Alan
- MM. Tichy, Karen A
- NN. Vidal, Nurys Pena
- OO. Wadsworth, Jay E
- PP. Westerman, Melissa Mucha
- QQ. Whitaker, June Michele
- RR. Worley, Christina Laura

## **9. Maintenance and Reactivation – Voluntary Relinquishment**

- A. Becker, Susan D.
- B. Deming, Jon Robert
- C. G.L. Plummer CPA, PA
- D. Gambescia, Lucille C
- E. Gillman, Lawrence S
- F. Hurley, Timothy Ray
- G. Kyle T. Haught, CPA
- H. Plummer, Gordon L.
- I. Price, Robert Milton, Jr.
- J. Shinn & Company, LLC
- K. Summerhays, Robert W. Jr.
- L. Walden, Janice M
- M. Warwick Sheard, LLC
- N. Wolske, William Charles

## **10. Temporary Permits: Approved**

- A. Klein Hall, CPA'S, LLC
- B. Windham Brannon, P.C.
- C. Windham Brannon, P.C.
- D. Hantzmon Wiebel, LLP
- E. Jason M. Tyra, CPA, PLLC
- F. Jason M. Tyra, CPA, PLLC
- G. Windham Brannon, P.C
- H. Wolf & Company, P.C.
- I. Richmond & Company, CPA'S, A.C
- J. Valenti, Rackley & Associates, LLC
- K. Bridge West CPA'S And Consultants
- L. Margolin, Winer & Evens LLP
- M. Gruenloh & Associates, P.C.
- N. SKW CPA's & Advisors, PLLC

## **11. Rules**

- A. Annual Regulatory Plan 2018-2019 Template
- B. Annual Regulatory Plan 2017-2019

## **12. Reports**

- A. Committee on Budget Task Force: Meeting June 22, 2018
- B. Prosecuting Attorney Report – Chief Prosecutor
- C. Rules Report – Sr. Assistant Attorney General

## **13. Administration**

- A. Board of Accountancy Statistics
- B. Board's Listening Tour: Speaker, Mrs. Carshena T. Allison, CPA, MBA  
of Watson Rice Certified Public Accountants and Advisors
- C. Mission Statement Development

- D. Remarks from the Executive Director
- E. Tentative Meeting Dates for 2019
- F. Update from Board Members / Staff Serving on NASBA Committees

**14. The National Association of State Boards of Accountancy**

- A. Candidate Care Quarterly Report January 1, 2018 – March 10, 2018

**15. Florida Institute of Certified Public Accountants (FICPA)**

- A. Discussion

**16. Old Business**

**17. Other Business**

**18. Future Meetings**

September 20 <sup>th</sup> (Thursday) – Board	Hilton Daytona Beach Oceanfront Resort 100 North Atlantic Ave. Daytona Beach, Florida
September 21 <sup>st</sup> (Friday) – PC	Hilton Daytona Beach Oceanfront Resort 100 North Atlantic Ave. Daytona Beach, Florida
November 8 <sup>th</sup> (Thursday) – PC	Four Points Sheraton Suites Tampa 4400 West Cypress Street, Tampa, Florida
November 9 <sup>th</sup> (Friday) – Board	Four Points Sheraton Suites Tampa 4400 West Cypress Street, Tampa, Florida
December 13 <sup>th</sup> (Thursday) – PC	Four Points Sheraton Suites Tampa 4400 West Cypress Street, Tampa, Florida
December 14 <sup>th</sup> (Friday) – Board	Four Points Sheraton Suites Tampa 4400 West Cypress Street, Tampa, Florida

**19. Adjourn**