

Jonathan Zachem, Secretary

Rick Scott, Governor

June 14, 2018  
Board of Accountancy

Department of Business and Professional Regulation  
400 West Robinson Street  
Orlando, Florida

Notice

Thursday, June 14, 2018

9:00 a.m. Call to Order  
Pledge of Allegiance  
Introduction of Board  
Establishment of Quorum

David Dennis, Chair  
  
  
Veloria Kelly, Executive Director

**1. Approve Board Minutes**

A. May 4, 2018

**2. OGC Final Action**

**Settlements**

A. Labrozzi, Douglas A.	2014-008561	(TK)
B. Lykkebak, John Douglas	2017-035488	(TK)

**Waivers**

C. Crawford, Elizabeth T.	2016-058999	(TK)
D. Braver, Jules	2017-027309	(DS)
E. Braver, Jules	2017-032833	(DS)
F. Braver, Jules	2017-039454	(DS)
G. Braver, Jules	2017-042672	(DS)

**3. Petition For Variance or Waiver**

A. Castro, Jon Grayson	VW 2018-094
B. McDougle, Ashley	VW 2018-101
C. Monzon, Yadira	VW 2018-080
D. Patel, Monaz	VW 2018-079
E. Rivera Cosme, Zahira	VW 2018-082
F. Wigle, Graham	VW 2018-062

**4. Exams – Considerations**

- A. Aguilar, Natalie
- B. English, Tamara Ann
- C. Gregory, Austin Joseph
- D. Keane, Dennis Hubert
- E. Lara, Joshua
- F. Robinson, Tiara
- G. Saucier, Roni Sue
- H. Stepelton, Norman E.
- I. Teeter, Michelle L.

**5. Exams – Do Not Met Requirements**

- A. Pham, Marie Christine
- B. Sainval, Junior

**6. Endorsement – Considerations**

- A. Chappell, Lori
- B. Mennitto, Krystin Dyanne
- C. Verrkia, Julie Ann C.

**7. Maintenance and Reactivation – Staff Approvals**

- A. Alvarez, Kevin Joshua
- B. Capistrano, Venessa Ruth Musngi
- C. Colon, Sean Christopher
- D. Du Plessis, Melissa Ricci
- E. Hernandez, Leslie Nelson
- F. Jacob, Steven Francis
- G. Kleim, Charles M.
- H. Martinez, Javier Miguel
- I. McCook, Richard Paul
- J. Menzel, Kyle Edward
- K. Muelle, Alejandro
- L. Preudhomme, Arlene J.
- M. Robin, Martin Edward
- N. Tosti, Paula Andrea

**8. Maintenance and Reactivation – Voluntary Relinquishment**

- A. Benassi, Rita R.
- B. Tapp, William H.
- C. Walsh, Michael C.

## **9. Temporary Permits**

### **Approved Permits:**

- A. Homes, Lowry, Horn & Johnson, LTD.
- B. Homes, Lowry, Horn & Johnson, LTD.
- C. Coalfire Controls, LLC
- D. Ronald W. Meyer PLLC
- E. Keiter, Stephens, Hurst, Gary & Shreaves, P.C.
- F. MPK Group, PC
- G. Caudill & Associates, CPA
- H. Caudill & Associates, CPA
- I. Daniel H. Bourren, PC
- J. Jamison, Money, Farmer, PC

## **10. Rules**

- A. Auditor General Draft Rules
  - a. 2018 Changes to Chapter 10.550 – Local Governmental Entity Audits
  - b. 2018 Changes to Chapter 10.650 – Florida Single Audit Act Audits of Nonprofit and For-Profit Organizations
  - c. 2018 Changes to Chapter 10.700 – Audits of Certain Nonprofit Organizations
  - d. 2018 Changes to Chapter 10.800 – Audits of District School Boards
  - e. 2018 Changes to Chapter 10.850 – Audits of Charter Schools and Similar Entities, The Florida Virtual School, and Virtual Instruction Program Providers
- B. 61H1-23.001 Confidential Client Information
  - a. Proposed Draft Language
  - b. Current Rule Language
  - c. SERC Required Checklist

## **11. Reports**

- A. Committee on Continued Professional Education (CPE) Meeting Minutes, April 24, 2018
- B. Committee on Rules Meeting Minutes, April 30, 2018
- C. Prosecuting Attorney Report
- D. Rules Report – Assistant Attorney General

## **12. Administration**

- A. Board of Accountancy Statistics
- B. Board's Listening Tour: Speaker - Gary McGill, PhD – Director, Fisher School of Accounting, University of Florida
- C. Consider Sending Representation to the 111<sup>th</sup> NASBA Annual Meeting
- D. Remarks from the Executive Director
- E. Update from Board Members / Staff Serving on NASBA Committees

## **13. Florida Institute of Certified Public Accountants (FICPA)**

- A. Discussion

## **14. Old Business**

## 15. Other Business

## 16. Future Meetings

August 9<sup>th</sup> (Thursday) – PC

Renaissance Fort Lauderdale Cruise Port  
1617 SE 17<sup>th</sup> Street, Fort Lauderdale, Florida

August 10<sup>th</sup> (Friday) – Board

Renaissance Fort Lauderdale Cruise Port  
1617 SE 17<sup>th</sup> Street, Fort Lauderdale, Florida

September 20<sup>th</sup> (Thursday) – Board

Hilton Daytona Beach Oceanfront Resort  
100 North Atlantic Ave. Daytona Beach, Florida

September 21<sup>st</sup> (Friday) – PC

Hilton Daytona Beach Oceanfront Resort  
100 North Atlantic Ave. Daytona Beach, Florida

November 8<sup>th</sup> (Thursday) – PC

Four Points Sheraton Suites Tampa  
4400 West Cypress Street, Tampa, Florida

November 9<sup>th</sup> (Friday) – Board

Four Points Sheraton Suites Tampa  
4400 West Cypress Street, Tampa, Florida

December 13<sup>th</sup> (Thursday) – PC

Four Points Sheraton Suites Tampa  
4400 West Cypress Street, Tampa, Florida

December 14<sup>th</sup> (Friday) – Board

Four Points Sheraton Suites Tampa  
4400 West Cypress Street, Tampa, Florida

## 17. Adjourn