

Jonathan Zachem, Secretary

Rick Scott, Governor

July 21, 2017  
 Board of Accountancy

Biltmore Hotel  
 1200 Anastasia Avenue  
 Coral Gables, Florida 33134

Notice

Friday, July 21, 2017

9:00 a.m.	Call to Order Pledge of Allegiance Introduction of Board Establishment of Quorum	Dr. Martin Fennema, Chair    Veloria Kelly, Executive Director
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**1. Approve Board Minutes**

A. June 2, 2017

**2. OGC Final Action**

**Settlements**

A. Bell, Lawrence	2015-035142	(DD,TK,ER)
B. Brandenburg, Clement	2015-028548	(DD,TK,ER) **Continued**
C. Friedlander, Philip H.	2016-050363	(CBB,TK,SR)
D. Smith, Armin F.	2016-029884	(CBB,MC,TK,SR)
E. Spallina, Robert L.	2015-043077	(CBB,TK)
F. Sullivan, Laura Lynn	2016-052637	(CBB,TK, SR)
G. Villate, Joseph I.	2016-048483	(CBB,TK,SR)

**Hearings Involving No Disputed Issue of Material Facts**

H. Bedwell, Robert P.	2016-050100	(CBB,TK,SR) **Continued**
I. Castro, Antonio P.	2016-048458	(CBB,TK,SR)
J. Kaplan, Herbert J.	2014-034713	(DD,TK,ER)
K. Khan, Shaukat H.	2016-052739	(CBB,TK,SR) **Continued**
L. Leung, Joseph Y.	2016-052612	(CBB,TK,SR)
M. Ploch, Tracey E.	2015-018212	(DD,TK,ER)

**Waivers**

N. Faber, Michael L.	2016-026029	(CBB,MC,TK,SR)
O. Weisse, Marsha	2015-053875	(CBB,TK,TD)
P. Weisse, Marsha	2016-036293	(CBB,TK,TD)

**3. Petition For Variance Or Waiver**

A. Fayes, Mayer A.  
 B. Krajewski, Tanya  
 C. Tushaus, Kathryn

- 4. Disciplinary Matters**
  - A. Shultz, Ronald M. 2014-052684 (DD,ER,TK)
- 5. Exams – Considerations**
  - A. Dibartolomeo, Michael
  - B. Hoaglund, Cheryl Ann
  - C. Menton, Zachary
- 6. Exams – Requirements Not Met**
  - A. Alonso, Cindy
  - B. Rheinhardt, Spencer
- 7. Original Licensure – Considerations**
  - A. Rees, Sean
- 8. Endorsement – Considerations**
  - A. Collins, James F.
  - B. Jones, Jeremy D.
  - C. McGlaun, Michelle
  - D. Mendez, Michael
  - E. Miller, Jennifer G.
  - F. Saylor, Jana R.
- 9. Maintenance and Reactivation – Staff Approvals**
  - A. Angelo, Christopher
  - B. Cook, Donald Lee
  - C. Durham, Monica Piedra
  - D. Etcheverry, Katherine Marie
  - E. Gately, James Peter
  - F. Hoker, Paul Arthur
  - G. Huggett, Gary Moore
  - H. Johnson, Steven J.
  - I. Lawson, James Alfred
  - J. Lee, Thomas Carl
  - K. Lyons, William E. Jr.
  - L. McLaughlin, Lea Ann
  - M. Mitchell-Blackwell, Lynita Michelle
  - N. Ritmiller, Stephen J
  - O. Rupnarain, Hemwatie
  - P. Stamm, Jeffrey Alan
  - Q. Tokryman, James P.
  - R. Young, Scott Joseph
- 10. Maintenance and Reactivation – Voluntary Relinquishment**
  - A. Bolinger, Segars, Gilbert & Moss L.L.P.
  - B. Borchek & Gase, LLC
  - C. DGLF CPA's and Business Advisor's
  - D. Diaz, Antonio C.
  - E. Dix, Megan Kathleen
  - F. Haar, Richard L.
  - G. McCormick, Michael M.
  - H. Smiley and Smiley, PA

## **11. Deceased Practitioners**

- A. Bisk, Nathan M.
- B. Denzer, Cheryl Beth
- C. Esbensen, Donna J.
- D. Gonzalez, Manuel Angel
- E. Goodrich, Steven Karl
- F. Hammer, William M. Jr.
- G. Lichtenstein, Allan M.
- H. Lioce, Domenick Ralph
- I. Paul, Leo J.
- J. Pfeifer, Andrew Nicholas
- K. Pickles, Council Luther
- L. Roswig, Jan Marshall
- M. Salverson, David Allen
- N. Sapp, James H.
- O. Schrenker, John C.
- P. Scott, Janet Karen
- Q. Shaw, Doris Sherwood
- R. Shilen, Thomas Sevier Jr.
- S. Solovy, Robert Michael
- T. Stewart, Alban Jr.

## **12. Temporary Permits**

### **Approved Permits:**

- A. Keiter, Stephens, Hurst, Gary & Shreaves, P.C
- B. Windham Brannon, P.C.
- C. Windham Brannon, P.C.
- D. Caudill & Associates, CPA
- E. Santos, Postal & Company, PC
- F. Horwath, Velez & Co, PSC
- G. Moore Group, CPA
- H. Richmond & Company, CPA's, AC
- I. SKW CPA'S & Advisors, PLLC
- J. Margolin, Winer & Evens, LLP
- K. Zielinski & Associates, PC

## **13. Reports**

- A. Committee on Continuing Professional Education Meeting June 9, 2017
- B. Committee on Budget Task Force Meeting June 22, 2017
- C. Prosecuting Attorney Report
- D. Rules Report – Assistant Attorney General
  - a. Certification for the Board of Accountancy – FYI
  - b. Changes to the Rulemaking Process Memorandum

## **14. Rules**

- A. 61H1-20.0093 Rules Of The Auditor General
- B. 61H1-31.004 Delinquency Fee
- C. Annual Rule Review / Recommendations
- D. Department of Business and Professional Regulation 2016-2017 Annual Regulatory Plan

**15. Administration**

- A. Board of Accountancy Statistics
- B. Consider Recognizing Harold Monk, CPA
- C. Consider Sending Representation To NASBA Annual Meeting – October 29 – November 1, 2017
- D. Remarks from the Executive Director
- E. Tentative Meeting Dates for 2018
- F. Update from Board Members / Staff Serving on NASBA Committees

**16. NASBA**

- A. Security Incident Report for Candidates – FYI
- B. UAA Committee on the use of Titles – Comments due by September 30, 2017
  - a. Nevada's Response to the use of Titles Language Exposure Draft – FYI
  - b. Texas Statewide Survey on the use of Titles - FYI

**17. FICPA**

- A. Discussion

**18. Old Business**

**19. Other Business**

**20. Future Meetings**

September 7 <sup>th</sup> (Thursday) – 9:00 A.M. – PC	EverBank – 1185 Immokalee Road Naples, Florida 34110
September 8 <sup>th</sup> (Friday) – 9:00 A.M. – Board	EverBank – 1185 Immokalee Road Naples, Florida 34110
October 26 <sup>th</sup> (Thursday) – 9:00 A.M. – PC	Hilton Sandestin Beach Golf Resort 4000 Sandestin Blvd. South, Miramar Beach, Florida 32550
October 27 <sup>th</sup> (Friday) – 9:00 A.M. – Board	Hilton Sandestin Beach Golf Resort 4000 Sandestin Beach South, Miramar Beach, Florida 32550
December 14 <sup>th</sup> (Thursday) – 9:00 A.M. – PC	Betty Easley Conference Center 4075 Esplanade Way, Tallahassee, Florida
December 15 <sup>th</sup> (Friday) – 9:00 A.M. – Board	Betty Easley Conference Center 4075 Esplanade Way, Tallahassee, Florida

**21. Adjourn**