

Matilde Miller, Interim Secretary

Rick Scott, Governor

April 21, 2017
 Board of Accountancy

Department of Business and Professional Regulation
 Orlando, Florida

Friday, April 21, 2017

9:00 a.m.	Call to Order Pledge of Allegiance Introduction of Board Establishment of Quorum	Dr. Martin Fennema, Chair Veloria Kelly, Executive Director
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1. Approve Board Minutes

- A. February 23, 2017
- B. March 27, 2017

2. OGC Final Action

Settlements

- | | |
|-------------------------|-------------------------|
| A. Bell, Lawrence | 2015-035142 (DD,TK,ER) |
| B. De Varona, Sergio E. | 2015-055114 (CBB,TK,TD) |
| C. Dorra, Ariel J. | 2016-037881 (CBB,TK,TD) |
| D. Kubinec, Kenneth | 2016-011029 (CBB,TK) |
| E. McGoey, Michael J. | 2016-034811 (CBB,TK,TD) |

Hearings Involving No Disputed Issue of Material Facts

- | | |
|----------------------------|-------------------------|
| F. Crossman, Howard F. | 2016-021657 (CBB,TK) |
| G. Gardner, Christopher S. | 2015-052689 (CBB,TK,JL) |
| H. Schwartz, Michael A. | 2016-039977 (CBB,TK,TD) |

Waivers

- | | |
|---------------------|-------------------------|
| I. Alam, MD Hyder | 2016-033990 (CBB,TK,TD) |
| J. Bologna, Louis | 2016-020439 (CBB,TK,TD) |
| K. Day, Richard Roy | 2016-016702 (CBB,TK) |

3. Petition for Variance or Waiver

- A. Felella, Maria
- B. Maida, Pablo
- C. McGhee, Samantha
- D. Ntock, Maurice

4. Exams – Considerations

- A. Baird, Steven
- B. Dorsey, Virginie
- C. Garcia, Daniel Eduardo
- D. Groff, Breeanna
- E. Lona-Lopez, Rene Abelardo
- F. Mazer, Anthony
- G. McCall, Michael
- H. Mikkleson, Brent Lawrence
- I. Sanso, Bartolome

5. Original Licensure – Considerations

- A. Rees, Sean

6. Endorsement – Considerations

- A. Blakely, Jorge R.
- B. Laforgia, Frank Steven
- C. Madaris, Ronnie Dale
- D. Milton, Cynthia Anne
- E. Parker, Jessica Lynn
- F. Soalca, Luiza

7. Maintenance and Reactivation – Staff Approvals

- A. Brown, Jonathan
- B. Griswell-Hogan, Alicia Marie
- C. Jiang, Xuemei
- D. Manning, Troy Yvonne
- E. Mestre, Victor Marcel
- F. Moses, Graciela Jeanne
- G. Rallo, Thomas John
- H. Rofe, David Shawn
- I. Watson, Henrietta E.
- J. Worth, Jaimie Michelle
- K. Zou, Jianghua
- L. Agreda, Alexis Manuel

8. Maintenance and Reactivation – Requirements Not Met

- A. Kim, Tae Sung
- B. Potts, Sherry R.
- C. Swaney-Nikias, Natalie M.

9. Maintenance and Reactivation – Voluntary Relinquishment

- A. Antonio C. Diaz, CPA
- B. Cohen Fund Audit Services, LTD
- C. Crown & Company, CPA'S & P.A.
- D. Garrison, Tracy Lee
- E. Jones, Martha Louise
- F. Kominsky, Jay Stephen
- G. Kominsky, Mary Ann
- H. Rodi, John H.
- I. Schmitz, Camilla
- J. Wojcicki, CPA, P.A.

10. Deceased Practitioners

- A. Anderson, Charles
- B. Campbell, Edward M. Jr.
- C. Chawk, Gary William
- D. Lahr, Richard W.
- E. Rivero, Cesar J. Jr.
- F. Robbins, Ira L.

11. Firms

- A. Marks Paneth, LLP

12. Temporary Permits

Approved Permits:

- A. Adams, Jenkins, and Cheatham
- B. Davis Kinard & Co, P.C.
- C. Minsk, Gould, Tattrie & Lussier, LLP
- D. Berdon, LLP
- E. Berdon, LLP
- F. Berdon, LLP
- G. Berdon, LLP
- H. Berdon, LLP
- I. Berdon, LLP
- J. Bridge West CPA'S & Consultants
- K. Dalby, Wendland & Co., P.C.
- L. Gold Coast Audit Financial & Tax Services, Inc.
- M. Moore Group, CPA
- N. Jain & Jain, P.C.
- O. Berdon, LLP
- P. Erickson, Demel & Co., PLLC
- Q. Fitzgerald & Associates, Inc., CPAS
- R. Dennison & Company
- S. Fitzgerald & Associates, Inc., CPAS
- T. Robertson, Andreoli & Covington, P.C.
- U. Fitzgerald & Associates, INC., CPAS
- V. Selden Fox, LTD.
- W. Levine, Caufield, Martin & Goldberg, P.C.
- X. Levine, Caufield, Martin & Goldberg, P.C.

Denied Permits:

- A. Erickson, Demel & Co., PLLC

13. Reports

- A. Committee on Accounting Education Meeting Minutes February 1, 2017
- B. Committee on Accounting Education Meeting Minutes March 6, 2017
- C. Committee on Accounting Education Meeting Minutes April 5, 2017
- D. Committee on Continuing Professional Education Meeting March 13, 2017
- E. Prosecuting Attorney Report
- F. Rules Report – Assistant Attorney General

14. Rules

- A. 61H1-27.001 College Or University Requirements
- B. 61H1-27.002 Concentrations in Accounting and Business

15. Administration

- A. Board of Accountancy Statistics
- B. Consider Removing Academic Credentials Evaluation Institute, Inc. Name from the Foreign Evaluation List
- C. CPA Exam Score Release Request – FYI
- D. Florida Tax Credit Scholarship Program
- E. State Bill 582
- F. Letter to Senate from Board for House Bill 987 and Senate Bill 1348 – FYI
- G. Remarks from the Executive Director
- H. Update from Board Members / Staff Serving on NASBA Committees

16. NASBA

- A. Information Regarding Candidate Fees for the Uniform CPA Examination- FYI
- B. Update on Clean-Up Changes to the UAA / CPE Model Rules Exposure Draft- Comments and Suggestions Requested by June 1, 2017

17. FICPA

- A. Clay Ford Scholarship Program Letter- FYI

18. Old Business

19. Other Business

20. Future Meetings

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| June 1 st (Thursday) – 9:00 A.M. – PC | DBPR – Real Estate Commission Room
400 West Robinson St. Orlando, Florida |
| June 2 nd (Friday) – 9:00 A.M. – Board | DBPR – Real Estate Commission Room
400 West Robinson St. Orlando, Florida |
| July 20 th (Thursday) – 9:00 A.M. – PC | Biltmore Hotel – 1200 Anastasia Ave.
Coral Gables, Florida |
| July 21 st (Friday) – 9:00 A.M. – Board | Biltmore Hotel – 1200 Anastasia Ave.
Coral Gables, Florida |
| September 7 th (Thursday) – 9:00 A.M. – PC | Ever Bank – 1185 Immokalee Road
Naples, Florida 34110 |
| September 8 th (Friday) – 9:00 A.M. – Board | Ever Bank – 1185 Immokalee Road
Naples, Florida 34110 |
| October 26 th (Thursday) – 9:00 A.M. – PC | Hilton Sandestin Beach - 4000 Sandestin
Beach, South Miramar Beach, Florida 32550 |
| October 27 th (Friday) – 9:00 A.M. – Board | Hilton Sandestin Beach - 4000 Sandestin
Beach, South Miramar Beach, Florida 32550 |
| December 14 th (Thursday) – 9:00 A.M. – PC | Betty Easley Conference Center
4075 Esplanade Way, Tallahassee, Florida |
| December 15 th (Friday) – 9:00 A.M. – Board | Betty Easley Conference Center
4075 Esplanade Way, Tallahassee, Florida |

21. Adjourn