

KEN LAWSON, SECRETARY

RICK SCOTT, GOVERNOR

REVISED

July 28 – 29, 2016
Board of Accountancy

Tampa Marriott Westshore
Tampa, Florida 33607

2:00 p.m. Call to Order David Dennis, Chair
 Pledge of Allegiance
 Introduction of Board
 Establishment of Quorum Veloria Kelly, Executive Director

1. Approve Board Minutes

A. June 10, 2016

2. OGC Action Request

A. Basso, Uma	2012-042119	(DD,TK,CBB,BES)
B. Greenwald, Daniel D.	2014-052308	(DD,TK,ER)
C. Daniel D. Greenwald, CPA, PA	2014-052309	(DD,TK,ER)
D. Dohan, Steven	2015-038681	(CBB,TK,JL)
E. Johnson, Terry	2015-041321	(DD,TK,ER,BES)
F. Terry L. Johnson, CPA	2015-041328	(DD,TK,ER,BES)
G. Johnson, Terry	2015-023881	(DD,TK,ER,BES)
H. Terry L. Johnson, CPA	2015-023882	(DD,TK,ER,BES)
I. Perez, Frank	2015-033429	(CBB,TK,JL,BES)
J. Wolfe, Lawrence	2013-024845	(DD,TK,CBB,BES)
K. Fries, Christine	2015-035340	(DD,TK,ER)
L. Mastrarrigo, Charles	2015-000935	(DD,TK,CBB)
M. Neff, Hebert	2015-000960	(DD,TK,ER,BES)
N. Travez, Mark	2015-002504	(DD,TK,ER)
O. Alvarez, Emilio B.	2015-023327	(DD,TK,ER,BES)
P. Alvarez & Fernandez, P.A.,	2015-016673	(DD,TK,ER,BES)
Q. Bongiovanni, Michael J.	2015-022104	(DD,TK,ER)
Bongiovanni, Michael J.	2015-022114	(DD,TK,ER)
R. Bongiovanni & Associates	2015-047661	(DD,TK,ER)
S. Guthrie, Phillip	2015-034479	(DD,TK,ER)
T. Van De Warker, John N.	2014-049824	(DD,MC,BES)
U. Van De Warker, John N.	2015-000605	(DD,MC,BES)
V. Webber, Zane	2016-005257	(CBB,TK,JL)
W. Picca, Irene	2013-029161	(SV,MC,DD)

3. Petition for Variance or Waiver

A. Campos, Camila

4. Reconsideration

A. Leal, Veronica

5. Exams – Considerations

6. Exams – Do Not Met Requirements

7. Endorsements - Considerations

8. Endorsements – Requirements Not Met

9. Maintenance And Reactivation - Staff Approvals

10. Maintenance And Reactivation - Voluntary Relinquishment

11. Deceased Practitioners

12. Temporary Permits

13. Reports

- A. Committee on Accounting Education Meeting Minutes June 29, 2016
- B. Committee on Budget Task Force Meeting July 15, 2016
- C. Prosecuting Attorney Report
- D. Rules Report – Assistant Attorney General

14. Administrative

- A. Board of Accountancy Statistics
- B. Consider Sending Representation to the NASBA Annual Meeting
- C. Department of Business and Professional Regulation 2016-2017 Annual Regulatory Plan
- D. Duplicate Wall Certificates - Discussion
- E. Florida Independence Rules - Discussion
- F. Remarks from the Executive Director
- G. Update from Board Members/Staff Serving on NASBA and/or AICPA Committees

15. NASBA

- A. James Suh; NASBA's Director of Continuous Improvement & Analytics - Presentation
- B. Multi-Tester Report 2016 Q1-FL – FYI
- C. NASBA Jurisdiction Reports: Testing Windows 2016 Q-2 - FYI

16. FICPA

- A. Discussion

17. AICPA

- A. Suzanne Jolicoeur; Senior Manager, State Regulation & Legislation - Presentation

18. Old Business

19. Other Business

20. Future Meetings

- September 21st (Wednesday) – 9:00 A.M. – PC** Hilton Daytona Beach – 100 North Atlantic Blvd. Daytona Beach, FL 32118
- September 22nd (Thursday) – 9:00 A.M. - Board** Hilton Daytona Beach – 100 North Atlantic Blvd. Daytona Beach, FL 32118
- September 23rd (Friday) - 9:00 A.M. - Board** Hilton Daytona Beach – 100 North Atlantic Blvd. Daytona Beach, FL 32118

November 3rd (Thursday) – 9:00 A.M. - PC

November 4th (Friday) – 9:00 A.M. - Board

December 15th (Thursday) – 9:00 A.M. - PC

December 16th (Friday) – 9:00 A.M. - Board

Tampa Marriott Westshore – 1001 North
Westshore Blvd. Tampa, FL 33607
Tampa Marriott Westshore – 1001 North
Westshore Blvd. Tampa, FL 33607

Biltmore Hotel – 1200 Anastasia
Avenue, Coral Gables 33134
Biltmore Hotel – 1200 Anastasia
Avenue, Coral Gables 33134

21. Adjourn