

August 14<sup>th</sup> & 15<sup>th</sup>, 2014  
Board of Accountancy

Tampa Airport Marriott  
Tampa International Airport  
Tampa Florida 33607

August 14<sup>th</sup> 3:00 p.m.  
Roll Call

Call to Order Steve Riggs, Chair  
Veloria Kelly, Executive Director

August 15<sup>th</sup> 9:00 a.m.  
Roll Call

Call to Order Steve Riggs, Chair  
Veloria Kelly, Executive Director

**1. Approve Board Minutes**

A. JUNE 12, 2014

**2. OGC Action Request**

- A. MANLEY, MICHAEL DOUGLAS – 2011059532
- B. MILLER, GREG – 2013044884 (SV, BES, DD)
- C. SCHELLMAN, CHRISTOPHER – 2013044861 (SV, BES, DD)
- D. HARGNETT, JAMES – 2013050941
- E. DEEGAN, TIMOTHY PATRICK – 2014024659 (SV, MC, DD)

**3. Petition for Variance or Wavier**

- A. BROWN, ASHLEY
- B. LESPERANCE, ADRIAN
- C. LOW, MATTHEW
- D. UITTI, DANIEL

**4. Reconsideration**

A. WERNER, PATRICIA

**5. Declaratory Statement**

- A. GLSC & COMPANY, PLLC
- B. PEREZ, SAULO

**6. Exam - Do Not Meet Requirements**

**7. Exam - Considerations**

**8. Endorsement - Considerations**

**9. Maintenance and Reactivation - Consent Agenda - Staff Approvals**

**10. Maintenance and Reactivation - Do Not Meet Requirements**

**11. Maintenance and Reactivation - Voluntary Relinquishments**

**12. Deceased Practitioners**

**13. Temporary Permits**

**14. Reports**

- A. BUDGET TASK FORCE MEETING JUNE 18, 2014 - MR. DAVE DENNIS
- B. COMMITTEE ON ACCOUNTING EDUCATION MEETING MINUTES JUNE 16, 2014
- C. COMMITTEE ON CPE MEETING MINUTES MAY 28, 2014
- D. PROSECUTING ATTORNEY'S REPORT
- E. 2014-2015 ANNUAL REGULATORY PLAN

- F. 61H1-20.0093 RULES OF THE AUDITOR GENERAL
- G. 61H1-21.005 CONTINGENT FEES
- H. 61H1-23.002 RECORDS DISPOSITION RESPONSIBILITY
- I. 61H1-24.001 ADVERTISING
- J. 61H1-27.002 (2) & (3) CONCENTRATIONS IN ACCOUNTING AND BUSINESS
- K. 61H1-29.002 (8) TEMPORARY LICENSE
- L. 61H1-33.006 (1) INACTIVE OR DELINQUENT FLORIDA CERTIFIED PUBLIC ACCOUNTANTS WHO DESIRE TO BECOME ACTIVE LICENSEES
- M. 61H1-36.005 CITATIONS

#### 15. Administrative

- A. UPDATE ON COMPLAINTS PROCESS; DEPUTY SECRETARY TIM VACARRO
- B. 2014 CHANGES TO RULES OF THE AUDITOR GENERAL
- C. AUDITOR GENERAL RULE 10.550
- D. AUDITOR GENERAL RULE 10.650
- E. BOARD OF ACCOUNTANCY STATISTICS
- F. CPA ULA YEAR IN REVIEW
- G. REMARKS FROM THE EXECUTIVE DIRECTOR
- H. TITLE 16. CALIFORNIA BOARD OF ACCOUNTANCY -FYI

#### 16. NASBA

- A. 2013 CPA EXAMINATION PRACTICE ANALYSIS – ACTION REQUIRED
- B. CANDIDATE CARE CONCERN 14QI - FYI
- C. CONSIDER SENDING REPRESENTATION TO NASBA 107<sup>TH</sup> ANNUAL MEETING IN WASHINGTON, D.C. – NOVEMBER 2-5, 2014
- D. CPA EXAM PERFORMANCE SUMMARY 2014 Q-2 - FYI
- E. MULTI-TESTER REPORT - FYI
- F. NOMINATION AND QUALIFICATIONS FOR 2014-2015 NASBA SOUTHEAST REGIONAL REPRESENTATIVE - FYI
  - (1) STEVEN H. RICHARDS, CPA
- G. NOMINATION AND QUALIFICATIONS FOR 2014-2015 NASBA FOR DIRECTOR AT LARGE - FYI
  - (1) DOUGLAS W. SKILES, CPA

#### 17. FICPA

- A. FICPA DISCUSSION

#### 18. AICPA

- A. A WORKSHOP ON ATTEST AND CPA FIRM MOBILITY BY AICPA'S STATE – CONSIDER SENDING REPRESENTATION
- B. EXPOSURE DRAFT STANDARDS FOR REVIEW SERVICES

#### 19. Old Business

#### 20. Other Business

#### 21. Future Meetings

- |   |   |
|---|---|
| October 9 <sup>th</sup> (Thursday) – 9:00 a.m. – PC   | Hilton Sandestin Beach -<br>4000 Sandestin Beach, South<br>Miramar Beach, 32550 |
| October 10 <sup>th</sup> (Friday) – 9:00 a.m. - Board | Hilton Sandestin Beach -<br>4000 Sandestin Beach, South<br>Miramar Beach, 32550 |

December 4 <sup>th</sup> (Thursday) – 9:00 a.m. – PC	DBPR Board Room, 1940 North Monroe Street, Tallahassee, 32399
December 5 <sup>th</sup> (Friday) – 9:00 a.m. - Board	DBPR Board Room, 1940 North Monroe Street, Tallahassee, 32399

Tentative Dates for 2015 Board Meetings

January 15 <sup>th</sup> (Thursday) - PC	TBA
January 16 <sup>th</sup> (Friday) - Board	TBA
March 6 <sup>th</sup> (conference call) – Board	TBA
April 23 <sup>rd</sup> (Thursday) - PC	TBA
April 24 <sup>th</sup> (Friday) – Board	TBA
June 11 <sup>th</sup> (Thursday) - PC	TBA (in conjunction with FICPA Expo)
June 12 <sup>th</sup> (Friday) – Board	TBA (in conjunction with FICPA Expo)
July 30 <sup>th</sup> (Thursday) - PC	TBA
July 31 <sup>st</sup> (Friday) – Board	TBA
or Alternate	
August 6 <sup>th</sup> (Thursday) - PC	TBA
August 7 <sup>th</sup> (Friday) – Board	TBA
September 24 <sup>th</sup> (Thursday) – PC	TBA
September 25 <sup>th</sup> (Friday) – Board	TBA
November 5 <sup>th</sup> (Thursday) - PC	TBA
November 6 <sup>th</sup> (Friday) – Board	TBA
December 10 <sup>th</sup> (Thursday) – PC	DBPR Board Room, 1940 North Monroe Street, Tallahassee, 32399
December 11 <sup>th</sup> (Friday) – Board	DBPR Board Room, 1940 North Monroe Street, Tallahassee, 32399

**22. Adjourn**