

May 2, 2014  
Board of Accountancy

Tampa Airport Marriott  
Tampa International Airport  
Tampa Florida 33607

9:00 a.m.  
Roll Call

Call to Order Steve Riggs, Chair  
Veloria Kelly, Executive Director

**1. Approve Board Minutes**

- A. MARCH 21, 2014

**2. OGC Action Request**

- A. ACTION PLAN FOR CPA COMPLAINTS PROCESS – DBPR DEPUTY SECRETARY TIM VACARRO & DBPR DEPUTY GENERAL COUNSEL PAUL WATERS  
B. AUDITOR GENERAL REPORTS - MR. RICHARD LAW, CPA  
C. CLOUGH, RANDY M. - 2013020338 – (SV/BES/DD)  
D. DUBE, DAVID WILLIAM - 2012025291– (SR/SV/BES)  
E. FORMAN AND PARKER - 2011036660 – (SV/BES/DD)  
F. FORMAN, TERRY - 2012002922 – (SV/BES/DD)  
G. SULLIVAN, FREDERICK CASHIN - 2011055857 – (SV/BES/DD)  
H. THOMAS, DANA D. - 2013026588– (SV/BES/DD)  
I. ZALKA, STEPHEN M. - 2012041365 – (SR/SV/BES)

**3. Petition for Variance**

- A. ANDREW HUGGINS

**4. Reconsideration**

- A. PETER FERRARO  
B. HEATHER LABEAU

**5. Exam - Do Not Meet Requirements**

**6. Original Licensure - Considerations**

**7. Maintenance and Reactivation - Consent Agenda - Staff Approvals**

**8. Deceased Practitioners**

**9. Temporary Permits**

**10. Reports**

- A. BUDGET TASK FORCE MEETING APRIL 23, 2014 - MR. DAVE DENNIS  
B. PROSECUTING ATTORNEY'S REPORT  
C. ASSISTANT ATTORNEY GENERAL RULES REPORT  
D. 2014 – 2015 REGULATORY PLAN

**11. Administrative**

- A. 2015 LEGISLATIVE PACKAGE  
B. BOARD OF ACCOUNTANCY STATISTICS  
C. CONSIDER STARTING TIME FOR BOARD MEETINGS  
D. REMARKS FROM THE EXECUTIVE DIRECTOR  
E. RESOLUTION FOR MR. WILLIAM H. DURKIN  
F. TASKFORCE ON SECTION 19 OF THE UAA – CLIENT RECORDS- MR. DENNIS

## 12. NASBA

- A. CONSIDER NOMINATING A FLORIDA BOARD MEMBER FOR 2014-2015 NASBA SOUTHEAST REGIONAL DIRECTOR
- B. CONSIDER SENDING REPRESENTATION TO NASBA EASTERN REGIONAL MEETING IN LOUISVILLE, KENTUCKY JUNE 4 – 6, 2014
- C. MULTI-TESTER REPORT
- D. NASBA JURISDICTION REPORTS- TESTING WINDOWS 2014 Q-1 - FYI
- E. NOMINATION AND QUALIFICATIONS FOR 2014-2015 NASBA DIRECTOR AT LARGE - FYI
  - (1) JIMMY E. BURKES, CPA
  - (2) CARLOS BERRERA, CPA
  - (3) LAURIE J. TISH, CPA,
- F. NOMINATION AND QUALIFICATIONS FOR 2014-2015 NASBA GREAT LAKES REGIONAL DIRECTOR - FYI
  - (1) W. MICHAEL FRITZ, CPA
- G.. NOMINATION AND QUALIFICATIONS FOR 2014-2015 NASBA SOUTHEAST REGIONAL DIRECTOR - FYI
  - (1) WILLIE B. SIMS, JR., CPA
- H. NOMINATION AND QUALIFICATIONS FOR 2014-2015 NASBA VICE CHAIR – FYI
  - (1) DONALD H. BURKETT, CPA
  - (2) JANICE L. GRAY, CPA

## 13. FICPA

- A. FICPA DISCUSSION

## 14. AICPA

- A. EMERGENT DOL- PEER REVIEW MATTERS

## 15. Old Business

## 16. Other Business

## 17. Future Meetings

June 11 <sup>th</sup> (Wednesday) – 9:00 a.m. – PC	Orlando in
June 12 <sup>th</sup> (Thursday) – 9:00 a.m. – Board	conjunction with FICPA Expo
August 14 <sup>th</sup> (Thursday) – 9:00 a.m. – PC	Tampa Marriott – 4200 George J. Bean Parkway, Tampa 33607
August 15 <sup>th</sup> (Friday) – 9:00 a.m. – Board -	Tampa Marriott – 4200 George J. Bean Parkway, Tampa 33607
October 9 <sup>th</sup> (Thursday) – 9:00 a.m. – PC	Hilton Sandestin Beach - 4000 Sandestin Beach, South Miramar Beach, 32550
October 10 <sup>th</sup> (Friday) – 9:00 a.m. - Board	Hilton Sandestin Beach - 4000 Sandestin Beach, South Miramar Beach, 32550
December 4 <sup>th</sup> (Thursday) – 9:00 a.m. – PC	DBPR Board Room, 1940 North Monroe Street, Tallahassee, 32399
December 5 <sup>th</sup> (Friday) – 9:00 a.m. - Board	DBPR Board Room, 1940 North Monroe Street, Tallahassee, 32399

## 18. Adjourn