

August 15 and 16, 2013  
Board of Accountancy

Tampa Airport Marriott  
Tampa International Airport  
Tampa Florida 33607

9:00 a.m.                      Call to Order                      William Durkin, Chair  
   Roll Call                              Veloria Kelly, Executive Director

**Thursday, August 15, 2013 – commence 2:00 p.m.**

**Approve Board Minutes**

- A.        June 13 and 14, 2013

**Reports**

- A.        ACCOUNTING EDUCATION MINUTES - 3-27-2013
- B.        ACCOUNTING EDUCATION MINUTES - 5-22-2013
- C.        CPE COMMITTEE MINUTES - 5-22-2013
- D.        ACCOUNTING EDUCATION MINUTES - 7-12-2013
- E.        PROSECUTING ATTORNEY- PROSECUTING REPORT  
(handout)
- F.        RULES REPORT – ASSISTANT ATTORNEY GENERAL -1
- G.        RULES REPORT – ASSISTANT ATTORNEY GENERAL -2

**Administrative**

- A.        2013 CHANGES TO THE RULES OF THE AUDITOR GENERAL  
10 500 AND 10 650
- B.        AG RULE 10 550 DRAFT
- C.        AG RULE 10 650 DRAFT
- D.        BOARD OF ACCOUNTANCY STATISTICS
- E.        GAA PROVISIO LANGUAGE
- F.        PEER REVIEW PRESENTATION
- G.        REMARKS FROM EXECUTIVE DIRECTOR
- H.        SECTION 70 IN TITLE 16 CALIFORNIA CODE OF  
REGULATIONS – FYI
- I.        UPDATE ON BACKGROUND CHECK

**NASBA**

- A.        13Q2 CANDIDATE CARE REPORT -FYI
- B.        EXAMS PASS RATES - FYI
- C.        NASBA JURISICIION REPORTS - TESTING WINDOW 2013 Q-2  
– FYI
- D.        NASBA'S BOARD EFFECTIVENESS AND LEGISLATIVE  
SUPPORT COMMITTEE – UPDATE MR. VOGEL
- E.        UAA EXPOSURE DRAFT RELEASED FOR COMMENT
- F.        UPCOMING NASBA MEETINGS FY 2013-2014

**Friday, August 16, 2013 – reconvene at 9:00 a.m.**

9:00 a.m.                      Call to Order                      William Durkin, Chair  
   Roll Call                              Veloria Kelly, Executive Director

**OGC Action Request**

- A.      MOTION FOR WAIVER, LORN LEITMAN, CASE #2011-0034876  
         [SR/SV]

**Petition for Variance or Waiver**

- A.      FIDUCCIA, TRACIE
- B.      REESE, ASHLEY

**Non-Disputed Fact Hearing**

- A.      FERGUSON, TRAVIS

**Reconsideration**

- A.      BARRIOS, JULIE VICTORIA
- B.      BOEHM, JACQUELYN KAY
- C.      HERSHMAN, AARON I.

**Exams – Do not meet requirements**

**Exams – Considerations**

**Maintenance and Reactivation – Consent Agenda – Staff Approvals**

**Maintenance and Reactivation – Request to Reactivate**

**Maintenance and Reactivation – Considerations**

**Maintenance and Reactivation – Voluntary Relinquishment**

**Deceased Practitioners**

**Temporary Permits**

**FICPA**

- A.      DISCUSSION

**Other Business**

**Future Meetings**

October 3<sup>rd</sup> (Thursday) – 9:00 a.m. – PC  
Airport

Tampa Marriott

October 4 <sup>th</sup> (Friday) – 9:00 a.m. – Board Airport	Tampa Marriott
December 5 <sup>th</sup> (Thursday) – 9:00 a.m. - PC Board Room	Tallahassee DBPR
December 6 <sup>th</sup> (Friday) – 9:00 a.m. – Board Board Room	Tallahassee DBPR
Tentative dates for 2014:	
January 30 <sup>th</sup> (Thursday) – 9:00 a.m. – PC January 31 <sup>st</sup> (Friday) – 9:00 a.m. – Board	TBA
March 21 <sup>st</sup> (Friday) – Board – 10:00 a.m.	Conference call
May 1 <sup>st</sup> (Thursday) – 9:00 a.m. – PC May 2 <sup>nd</sup> (Friday) – 9:00 a.m. – Board	TBA
June 11 <sup>th</sup> (Wednesday) – 9:00 a.m. – PC June 12 <sup>th</sup> (Thursday) – 9:00 a.m. – Board	Orlando in conjunction with FICPA expo
August 14 <sup>th</sup> (Thursday) – 9:00 a.m. – PC August 15 <sup>th</sup> (Friday) – 9:00 a.m. - Board	TBA
October 9 <sup>th</sup> (Thursday) – 9:00 a.m. - PC October 10 <sup>th</sup> (Friday) – 9:00 a.m. - Board	TBA
December 4 <sup>th</sup> (Thursday) – 9:00 a.m. - PC December 5 <sup>th</sup> (Friday) – 9:00 a.m. - Board	TBA

**Adjourn**